



Stocks & Investing Pathfinder

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Introduction

This pathfinder was originally designed to assist in a presentation concerning researching stocks and investments on the Internet for the Rainyday Ladies Investment Club, but is available to anyone who is interested in investing and finance. The information presented here is a composite view of what is available in the Blue Ridge Community College Library and on the Internet at large. **These listings are by no means exhaustive.**

Disclaimer: Many of the sites listed require personal registration and/or a fee to access certain features. However, an emphasis was placed on the "most popular" sites that offer some free services. Listing here is by no means an endorsement of the services provided by any particular online service and users of this pathfinder are strongly encouraged to research any site before registering for services with that company. **Blue Ridge Community College assumes no responsibility for any transaction that may occur between you and the companies listed herein.**

Library of Congress Subject Headings

Library of Congress, Office for Subject Cataloging Policy. *Library of Congress Subject Headings*. 20th ed. Washington: Cataloging Distributing Service, Library of Congress, 1997.

Although keyword searching is extremely popular in electronic catalogs and databases, it can be inexact. When searching for resources on a topic, subject headings can be extremely useful in locating relevant material and even for developing a vocabulary for more effective keyword searching. LCSH is the most widely used set of subject headings. **The subject headings listed here are just a sample.** Refer to a copy of LCSH in print for complete listings. After looking over the Subject Headings you may want to [Search the Library Catalog](#) for relevant material.

Listing Key

Bold term = Main entry for a Subject Heading, these are the terms used by library catalogs.

Example: **Automobiles**

— **Bold term** = Subject Heading subdivision.

Example: **Automobiles — Motors**

UF = "Used For" terms are unused terms that the Subject Heading describes.

BT = "Broader Terms" are other Subject Headings that are more general.

RT = "Related Terms" are other Subject Headings that are somehow related, but not more general or specific.

NT = "Narrower Terms" are other Subject Headings that are more specific.

Subject Headings for Stocks & Investing

Investment analysis

UF Security analysis

BT Investments

Securities

NT Option-adjusted spread analysis

Portfolio management

— Computer programs

Investment clubs *(May Subd Geog)*

RT Mutual Funds

Investment tax credit *(May Subd Geog)*

BT Capital investments

Depreciation allowances

Tax Credits

NT Rehabilitation investment tax credit

— Accounting *(May Subd Geog)*

NT Flow-through method (Accounting)

— Law and legislation *(May Subd Geog)*

Investments *(May Subd Geog)*

UF Portfolio

BT Finance

RT Disinvestment

Loans

Saving and investment

Saving and thrift

Speculation

(Selected narrower terms)

NT Annuities

Asset allocations

- Capital investments
- Cooperative societies—investment
- Credit unions—investments
- Financial institutions—investments
- Futures
- Horse race betting as an investment
- Investment analysis
- Investments, Foreign
- Jouissance shares
- Legal investments
- Metals as an investment
- Mutual funds
- Options (Finance)
- Pension trusts—investments
- Portfolio management
- Prospectus writing
- Real estate investment
- Securities
- Tax lien certificates
- Venture capital
- **Effect of inflation on** (*May Subd Geog*)
 - BT Inflation (Finance)
- **Law and legislation** (*May Subd Geog*)
- **Mathematical models**
 - NT Capital assets pricing model
- **Mathematics**
 - UF Mathematics of investment
 - BT Business mathematics
- **Taxation** (*May Subd Geog*)
 - NT Capital gains tax
 - Tax shelters
- — **Law and legislation** (*May Subd Geog*)
- Stock certificates** (*May Subd Geog*)
 - UF Certificates of share
 - Certificates of stock
 - Share certificates
 - BT Commercial documents
 - Stocks
 - RT Interim certificates
 - NT American depository receipts
- Stock companies** (*May Subd Geog*)
 - UF Stock companies
 - Joint-stock companies
 - BT Stocks

- RT Corporations
- Partnership
- NT Limited partnership
- Massachusetts trust
- **Finance**
- **Taxation** (*May Subd Geog*)
- Stock exchanges** (*May Subd Geog*)
- UF Bear markets
- Bull markets
- Commercial corners
- Equity markets
- Exchanges, securities
- Exchanges, stock
- Securities exchanges
- Stock-exchange [*Former heading*]
- Stock market
- BT Markets
- RT Efficient market theory
- Speculation
- **Data processing**
- NT NASDAQ Market System
- **Law and legislation** (*May Subd Geog*)
- BT Trade regulations
- **Criminal provisions**
- **New York (State)**
- NT Wall Street
- **New York**
- **United States**
- Stock funds** (*May Subd Geog*)
- UF Stock mutual funds
- BT Mutual funds
- Stock index futures** (*May Subd Geog*)
- BT Financial futures
- Speculation
- Stocks
- Stock options** (*May Subd Geog*)
- UF Options, Stock
- BT Options (Finance)
- NT Employee stock options
- **Law and legislation** (*May Subd Geog*)
- **Taxation** (*May Subd Geog*)
- **Law and legislation** (*May Subd Geog*)
- Stock ownership** (*May Subd Geog*)
- UF Corporate ownership

- Corporations—Ownership
- Ownership of stock
- BT left"> Property
- SA *subdivision* Ownership *under types of industries, e.g. Construction*
- industry—Ownership
- NT Employee ownership
- **Law and legislation** (*May Subd Geog*)
 - BT Corporation law
- Stock price forecasting** (*May Subd Geog*)
 - UF Forecasting, Stock price
 - Security price forecasting
 - Stock—Prices—Forecasting
 - BT Business forecasting
- Stock price indexes** (*May Subd Geog*)
 - UF Averages, Stock
 - Indexes, Stock
 - Stock averages
 - Stock indexes
 - BT Price indexes
 - NT Dow Jones industrial average
- **Data dictionaries**
 - BT Data dictionaries
- Stock purchase agreements (Close corporations)** (*May Subd Geog*)
 - BT Close corporations
 - Sales
 - Stocks
- Stock quotations** (*May Subd Geog*)
 - UF Quotations, Stock
 - BT Financial quotations
 - Stocks—Prices
- Stocks** (*May Subd Geog*)
 - UF Common shares
 - Common stocks
 - Equities
 - Equity capital
 - Equity financing
 - Shares of stock
 - Stock issues
 - Stock offerings
 - Stock trading
 - Trading, Stock
 - BT Securities
 - RT Bonds
 - Corporations

- Going public (Securities)
- Stock repurchasing
- Stockholders
- NT Bank stocks
- Block trading
- Capital stock
- Dividends
- Insurance stocks
- Margins (Security trading)
- No-par-value stocks
- Penny stocks
- Preferred stocks
- Small capitalization stocks
- Stock certificates
- Stock companies
- Stock index futures
- Stock purchase agreements (Close companies)
- Stock splitting
- Stock warrants
- Stockholders' pre-emptive rights
- Tender offers (Securities)
- **Charts, diagrams, etc.**
- — **Computer programs**
- **Law and legislation** (*May Subd Geog*)
 - BT Corporation law
 - NT Stock pre-emptive rights
- **Prices** (*May Subd Geog*)
 - UF Stock prices
 - NT Capital appreciation
 - Price-earnings ration
 - Stock quotations
- — **Databases**
 - NT NASDAQ Market System
- **Taxation** (*May Subd Geog*)
- — **Law and legislation** (*May Subd Geog*)

Library of Congress Call Numbers

The BRCC Library uses the Library of Congress Classification system to determine call numbers for most materials. Knowing these call number areas may be helpful should you decide to browse the shelves for interesting material about your subject.

Class H - Social Sciences

Subclass HD - Industries. Land Use. Labor
HD 2709-2930.7 Corporations. Cartels. Trusts

Subclass HG - Finance

HG 179 Personal finance
HG 1723 Bank stocks. Banking as an investment
HG 4501-6051 Investment, capital formation, speculation
HG 4530 Investment companies. Mutual funds
HG 4538 Foreign investments
HG 4551-4598 Stock exchanges
HG 4621 Stock brokerage. Investment advisors
HG 4701-4751 By region or country
HG 6001-6051 Speculation

A more complete outline of the LCCS is available from:

Cataloging Policy and Support Office. [Library of Congress Classification Outline](http://www.loc.gov/catdir/cpso/lcco/lcco.html). Available [Online] : <<http://www.loc.gov/catdir/cpso/lcco/lcco.html>>. [30 October 2006].

Directories

Ref HG 4057 .A217 (5 vol.)

Directory of Corporate Affiliations. New Providence, NJ: National Register Publishing, 1973- . Annual.

One of the most cross-referenced directories available. The first two volumes comprise the Master Index which is broken into six indices: Company Name, Brand Name, U.S. Geographic, Non-U.S. Geographic, SIC, and Corporate Responsibilities. The listings for Public, Private and International Companies are in Volumes 3-5 respectively. Listing are brief covering the basic contact info, ticker(market), Sales, Assets, Liabilities, Net Worth, Earnings, Fiscal Year-End date, a brief description, SIC, top Personnel and other officers, divisions and subsidiaries.

Ref HG 4057 .S8 2001 (3 vol.)

Standard & Poor's Register of Corporations, Directors and Executives. New York: McGraw-Hill, 1928- . Annual.

Includes listing of over 75,000 corporations, 389,000 executives and 71,000 biographical sketches of top-level managers. Volume 1 lists corporations alphabetically including contact info, names and titles of top officers, primary accounting, banking, and law firms, stock exchange(s), ticker symbol, SIC codes, annual sales, no. of employees, and cross-referencing of subsidiaries and parent companies. Volume 2 lists the executives and Volume 3 contains seven color-coded indices.

Internet Directories

About - Money. Available [Online] : <<http://www.about.com/money/>>. [7 November 2000].

About provides a subject directory on a variety of topics, as well as, independent articles and features. Although it is a commercial site, supported primarily by banner ads, they do use a screening process to find the best indexers (guides) possible. Only 25% of applicants are accepted.

Librarians' Internet Index. *Librarians' Internet Index*. Available [Online] : <<http://www.lii.org/>>. [30 October 2006].

This directory, begun by the Berkeley (CA) Public Library and maintained by librarians from all over California, provides links to the best and most trusted sites on the Web. Follow the path Business > Finance > Personal Finance.

Moss, Rita. *Business & Economic Resources, Reference Department, Davis Library*. Available [Online] : <<http://www.lib.unc.edu/reference/busecon/>>. [30 October 2006].

This directory is maintained by the Business and Economics Librarian at UNC-Chapel Hill. She also teaches the NC LIVE Business Resources workshops across the state.

Dictionaries**Ref HG 151 .D69 1985**

Downes, John and Jordan Elliot Goodman. *Dictionary of Finance and Investment Terms*. Woodbury, NY: Barron's, 1985.

Not for the novice. Definitions go into moderate detail and often include other specialized terms making this dictionary more suited to an experienced investor.

Ref HG 151 .M8 1991

Munn, Glenn G., F.L. Garcia and Charles J. Woelfel. *Encyclopedia of Banking & Finance*. 9th ed. Rolling Meadows, IL: Bankers Publishing, 1991.

Although this book does contain some longer articles it is more properly listed as a dictionary due to a majority of short articles and lack of an index. Most definitions are wordy, but fairly free of jargon.

HG 4513 .P47 1983

Pessin, Allan H. and Joseph A. Ross. *Words of Wall Street: 2000 Investment Terms Defined*. Homewood, IL: Dow Jones-Irwin, 1983.

Definitions are short, direct, and in plain English, making this a great resource for the beginner.

Ref HG 4513 .S37 1988

Scott, David L. *Wall Street Words*. Boston: Houghton Mifflin, 1988.

3,600 no-nonsense definitions in plain, everyday English with: case histories explaining terms in action, investment tips from experts, charts, graphs, and a selected bibliography.

[Investopedia.com - The Investing Education Site](http://www.investopedia.com). Available [Online] : <<http://www.investopedia.com/>>. [7 November 2001].

Searchable and browseable database presenting definitions for terms used in the field of finance and investment. Arranged by category, subject headings include acronyms, bonds, options and futures, stock trading, and world financial markets. Also offers a collection of articles and tutorials on related topics.

Harvey, Campbell J. [Bloomberg.com: Finanacial Glossary](http://www.bloomberg.com/invest/glossary/bfglosa.htm). Available [Online] : <<http://www.bloomberg.com/invest/glossary/bfglosa.htm>>. [30 October 2006].

This glossary includes "over 8,000 entries with 18,000 links." The compiler, Campbell J. Harvey is the J. Paul Sticht Professor of International Business at the Fuqua School of Business, Duke University.

Webfinance, Inc. [InvestorWords - Investing Glossary](http://www.investorwords.com/). Available [Online] : <<http://www.investorwords.com/>>. [7 November 2001].

"InvestorWords provides definitions for over 5,000 financial terms and includes 15,000 links between related terms." Terms can be found using either of two point-and-click menus, one alphabetical and one topical; or, by using a Search feature.

Encyclopedias

Ref HG 151 .N48 1992 (v.1-3)

Peter Newman, et al., Eds. *The New Palgrave Dictionary of Money & Finance*. London: Macmillan Press; New York: Stockton Press, 1992.

Despite the title, this is an encyclopedia that provides in-depth articles, generally written in everyday English. Some articles, however, or not properly prefaced for the investing novice.

Investor Education

HG 4515.9 .M67 2000

Moreau, Daniel and Tracey Longo. *Getting Started in Financial Information*. New York: John Wiley & Sons, 2000.

Learn how to locate, interpret, and profitably apply all the important information you need to achieve your financial objectives. Learn how to recognize the difference between opinion and real news, research effectively in all media types, gauge the values of online services, read between the lines in annual reports, and much more.

HG 4521 .B444 1993

Bernstein, Jake. *The Investor's Quotient: The Psychology of Successful Investing in Commodities & Stocks*. 2nd ed. New York: John Wiley & Sons, 1993.

"Turn here for all the rules and guidelines of...psychology trading techniques...models of successful traders to emulate...techniques that sharpen and make your perceptions of other and situations more reliable...tips of scheduling, self-discipline, and developing a positive attitude...."

HG 4521 .H23 1995

Jobman, Darrell R., Ed. *The Handbook of Technical Analysis: A Comprehensive Guide to Analytical Methods, Trading System and Technical Indicators*. Burr Bridge, IL: Irwin, 1995.

This book teaches how to analyze the technical data generated by the market and use it to predict performance. A wide variety of techniques are discussed, traditional and otherwise.

HG 4521 .L864 1990

Lynch, Peter. *One Up on Wall Street: How to use what you already know to make money in the market*. New York: Penguin, 1989.

"Lynch shows that for the average investor, the key to making money in the stock market is sticking with what you know. Instead of investing in a high-tech organization you read about in the press, look around you."

HG 4521 .P55 1983

Pike, William H. *Why Stocks Go Up (and down): A Guide to Sound Investing*. Homewood, IL: Dow Jones-Irwin, 1983.

"Presuming the trader has no background in stock market investing, the book presents, with unusual clarity, the basics of financial statements, public offerings, price/earnings ratios and more."

HG 4521 .T6

Tobias, Andrew. *The Only Investment Guide You'll Ever Need*. New York: Harcourt Brace Jovanovich, 1978.

"...an inspiring, informative, and entertaining look at the best uses of your money, no matter how much or how little you have."

HG 4521 .W5123 1993

Williamson, Gordon K. *Low Risk Investing: How to get a good return on your money without losing any sleep*. Holbrook, MA: Bob Adams, 1993.

Williamson investigates investment opportunities, breaking it down by types, and discusses each one assessing the risks and benefits as well as plainly covering types to avoid all together.

HG 4527 .W35 1993

Wallace, Beatson. *Learning to Invest: A Beginner's Guide to Building Personal Wealth*. Old Saybrook, CN: The Globe Pequot Press, 1993.

Wallace covers the basics and leads the reader through the myriad of terminology to a solid foundation of knowledge about securities, stocks, options, bonds mutual funds, futures, CDs, and much more. She covers how to interpret the fluctuations in the markets, read the newspaper's stock pages, organize financial records, invest for retirement, and when to use a broker and when to go it alone.

HG 4529 .T34 1993

Tainer, Evelina M. *Using Economic Indicators to Improve Investment Analysis*. New York: Wiley & Sons, 1993.

This book explains, in jargon free terms, how to interpret the wide array of economic indicators that drive the market, and how to make sense of the strange reaction the market often had to "good" news.

HG 4530 .H335 2000

Hall, Alvin D. *Getting Started in Mutual Funds*. New York: Wiley & Sons, 2000.

Written by one of Wall Street's most respected educators, this book will acquaint you with the various types of mutual funds and how they are structured, and cover important terminology and ideas. Learn how to: understand a fund's prospectus, assess a fund manager's investment style, evaluate fees and expenses, evaluate risk, calculate return, and manage your funds.

HG 4530 .L32 1997

HG 4930 .B872 1998

Laderman, Jeffrey M. *Business Week Guide to Mutual Funds*. 7th Annual ed. New York: MacGraw-Hill, 1997.

Although much of the information about specific funds in the book is dated, much of the advice about wise investing and risk can be applied regardless of the market.

HG 4530 .U68 1992

Upton, Robert C., Jr. *Mutual Funds Explained: The Basics and Beyond*. (The Investor's Quick Reference) Chicago, IL: Probus, 1991.

Upton begins with defining goals and objectives and walks the reader through the entire process of mutual fund investment.

HG 4577 .B37 1993

Bertrand, Marsha. *The Consumer Guide to the Stock Market*. Irvine, CA: United Resource, 1993.

Though a bit out of logical sequence, this book guides one through the process of getting started in the stock market. Bertrand covers how to check out a broker, check company affiliations, buy stocks directly, read between the lines in a company's literature, track "insider" information, and diversify.

HG 4651 .T48 1992

Thau, Annette. *The Bond Book : Everything investors need to know about treasuries, municipals, GNMA's, corporates, zeros, bond funds, money market funds, and more*. Chicago, IL: Probus, 1992.

"*The Bond Book* assumes little or no knowledge of any bond investment - it explains all the critical information required to buy these securities. ...Thau explains in detail the risks that underlie the purchase of bonds, defines areas of opportunity and describes how to obtain information necessary for investment decisions."

HG 4661 .C328 1995

Carlson, Charles B. *No-Load Stocks: How to buy your first share and every share directly from the Company—with not broker's fee*. New York: McGraw-Hill, 1995.

The subtitle says it all.

HG 4661 .F337 1995

Faerber, Esmé. *All About Stocks: From the Inside Out*. Chicago, IL: Probus, 1995.

Covers "every aspect of stock investing, from understanding the basic strategies to managing a stock portfolio, this book is a roadmap for successful investing.

HG 4661 .G64 1989

Gold, Max. *Super Investing for Ultra Conservatives*. 2nd ed. Carson City, NV: ISMAT ARA, 1989.

"This is a no-nonsense book which exposes traps and pitfalls set for small investors. It tells you why small investors continuously lose money in stocks using conventional methods. It also tells you how you can start making money using almost fool-proof methods."

HG 4921 .V84 1995

Vujovich, Dian. *Straight Talk About Investing for Your Retirement*. New York: McGraw-Hill, 1995.

"...this easy-to-follow guide will provide you with: investment ideas that are right for your age, economic condition, lifestyle, and projected needs; case studies that show how people in different financial circumstances...are managing and investing their retirement money; different investment strategies for different age groups..."; and more.

HG 6041 .S58 1995

Slatter, John. *Straight Talk About Stock Investing*. New York: McGraw-Hill, 1995.

"...minimize risks, maximize returns, and beat the market." Slatter "shows you: why common stocks are superior to CDs and bonds, why mutual funds are overrated, how to assess your goals and develop a portfolio that meets them, how to mine...for key facts and nuggets of data, how to profit from market sectors that other investors often ignore."

[Investopedia.com - The Investing Education Site](http://www.investopedia.com). Available [Online] : <<http://www.investopedia.com/>>. [7 November 2001].

Searchable and browseable database presenting definitions for terms used in the field of finance and investment. Arranged by category, subject headings include acronyms, bonds, options and futures, stock trading, and world financial markets. Also offers a collection of articles and **tutorials** on related topics.

The Motley Fool. [Fool.com: Fool's School](http://www.fool.com/school.htm). Available [Online] : <<http://www.fool.com/school.htm>>. [8 November 2001].

Fool's School is a part of David and Tom Gardner's [Fool.com](http://www.fool.com), the Web site with a different take on investment and finance. Although educational opportunities permeate the Web site, the School is a great place to get the basics with bare bones, down to the nitty-gritty facts.

WebFinance, Inc. [InvestorGuide.com - University](http://www.investorguide.com/university.cgi). Available [Online] : <<http://www.investorguide.com/university.cgi>>. [30 October 2006].

The "University" is one aspect of the more comprehensive [InvestorGuide.com](http://www.investorguide.com). It includes educational information regarding investments and personal finance and uses listings from WebFinances' [InvestorWords](http://www.investorguide.com), a comprehensive investment glossary.

Research - Companies, Stocks, etc.

Ref HG 4057 .A4758 2000

Standard & Poor's 500 Guide. New York: McGraw-Hill, 1994- . Annual.

Information about the 500 companies that make up the S&P 500 Composite Index, a benchmark of stock market performance. This book provides a two-page snapshot of a company, including basic business and industry information, recent developments, current outlook, and financial information relating to revenues, earnings, dividends, margins, capitalization, etc.

Ref HG 4501 .M59 (located on Index tables)

Handbook of Common Stocks. New York: Mergent, 1965- . Quarterly. (Formerly *Moody's Handbook of Common Stocks*)

The *Handbook* provides basic business and financial information on more than 950 stocks of high interest to investors. Price charts, statistics, and analysis are presented in a brief format and a tabbed section provides one-line information on NYSE companies not covered in a full page.

Ref HG 4915 .S6525 2000

Standard & Poor's MidCap 400 Guide. New York: McGraw-Hill, 1994- . Annual.

In the same vein as the *S&P 500 Guide* above, this source provides the same type of data on the companies which comprise the S&P MidCap 400 Index.

Ref HG 4915 .S654 2000

Standard & Poor's SmallCap 600 Guide. New York: McGraw-Hill, 1995- . Annual.

In the same vein as the *S&P 500 Guide* above, this source provides the same type of data on the companies which comprise the S&P SmallCap 600 Index.

[Bloomberg.com financial markets commodities news](http://www.bloomberg.com). Available [Online] : <<http://www.bloomberg.com>>. [9 November 2001].

Many Bloomberg publications, including feature articles from *Bloomberg Personal*, a News section that includes top daily headline stories from papers around the world; mutual fund; stocks; etc., can be accessed without charge. Includes a version of [Campbell Harvey's Finance Glossary](#). Special financial services such as company news, online portfolio management, and current quotes are sold to investors on a subscription basis.

[Investor Home](http://www.investorhome.com/). Available [Online] : <<http://www.investorhome.com/>>. [9 November 2001].

It may not be as pretty as other sites on the Web, but *Investor Home* does provide services, which can be found by using the "Contents" button. If it has anything to do with investment you can find it on the menu. Right at the top of the home page is a table of Quick Links to the most popular investment sites on the Web.

MarketWatch, Inc. [BigCharts](http://bigcharts.marketwatch.com/). Available [Online] : <<http://bigcharts.marketwatch.com/>>. [9 November 2001].

"BigCharts is the world's most comprehensive and easy-to-use investment research web site providing access to professional-level research tools like interactive charts, quotes, industry analysis, intraday stock screeners, as well as market news & commentary. We combine these tools with an interface that incorporates compelling graphics and intuitive navigation to make your research experience productive, yet entertaining and fun. Best of all, BigCharts is a FREE service supported entirely by our site sponsors."

MarketWatch, Inc. [MarketWatch](http://www.marketwatch.com/). Available [Online] : <<http://www.marketwatch.com/>>. [30 October 2006].

MarketWatch is a leader among the full service portals with original news, market data and monitoring tools, and portfolio tracking. The site also includes news and reports from top analysts and commentators.

[Morningstar.com](http://www.morningstar.com/). Available [Online] : <<http://www.morningstar.com/>>. [9 November 2001].

Morningstar is the leading independent source of mutual fund information. It provides data on more than 10,000 mutual funds, 8,000 stocks, and 5,000 variable annuity/life subaccounts, but mutual funds are Morningstar's main stock and trade. Using performance history and proprietary formulas, mutual funds are given a five star rating system, five stars being a top performer and one star being in the bottom ten percent. Always bear in mind that the ratings are based on performance *history*.

The Motley Fool. [Fool.com](http://www.fool.com). Available [Online] : <<http://www.fool.com/>>. [9 November 2001].

David and Tom Gardner are young, brash and eager to help anyone who will listen to succeed in the stock market. This site is full of advice and helpful information if you can stomach being constantly called a "Fool." But in their case to be Foolish is a good thing, as they explain in their site intro.

[U.S. Securities and Exchange Commission](http://www.sec.gov). Available [Online] : <<http://www.sec.gov/>>. [9 November 2001].

The SEC is the federal agency which governs the markets and trading. All companies are publicly traded in U.S. markets must file regular reports with the SEC. These are available online through the [EDGAR Database](#).

WebFinance, Inc. [InvestorGuide.com](http://www.investorguide.com). Available [Online] : <<http://www.investorguide.com/>>. [9 November 2001].

InvestorGuide's stated mission is to give consumers complete control over their financial future. IG is divided into several main areas including *News and Commentary*, *Stocks*, *Other Investments*, *Personal Finance*, and the *University*. One can also sign up to receive daily and weekly newsletters by email. Also, unlike many other sites, almost all of the tools may be used without setting up a user account.

[Yahoo! Finance](http://finance.yahoo.com). Available [Online] : <<http://finance.yahoo.com/>>. [30 October 2006].

Yahoo! offers either a number of services; some require a free account registration while other "premium" services are available for a modest monthly fee (\$13.95 at this writing). These services include all of the standard quotes, data, and charting along with news & commentary from various sources such as Reuters, AP, Business Wire, PrimeZone, PR Newswire, and Motley Fool.

Online Brokers & Trading

[Charles Schwab](http://www.schwab.com). Available [Online] : <<http://www.schwab.com/>>. [12 November 2001].

[E*TRADE](http://us.etrade.com). Available [Online] : <<http://us.etrade.com/>>. [30 October 2006].

[Morgan Stanley](http://www.morganstanley.com). Available [Online] : <<http://www.morganstanley.com/>>. [30 October 2006].

[TD AMERITRADE.](http://www.tdameritrade.com/) Available [Online] : <<http://www.tdameritrade.com/>>. [30 October 2006].

[The Vanguard Group.](http://www.vanguard.com/) Available [Online] : <<http://www.vanguard.com/>>. [12 November 2001].

[Wells Fargo.](http://www.wellsfargo.com/) Available [Online] : <<http://www.wellsfargo.com/>>. [12 November 2001].

Journals, Magazines, & Trade Publications

- **Barron's**
- [Barron's Online](#)
- **Better Investing**
- [Business 2.0 on CNNMoney](#)
- **Business Week**
- [BusinessWeek Online](#)
- [CNN Money](#)
- **The Economist**
- [Economist.com](#)
- **Forbes**
- [Forbes.com](#)
- **Fortune**
- [FORTUNE Magazine on CNNMoney](#)
- **Kiplinger's Personal Finance**
- [Kiplinger - personal finance information and business forecasts](#)
- **Money**
- [Money Magazine on CNNMoney](#)
- [Smartmoney.com](#)
- **Wall Street Journal**
- [Wall Street Journal \(Via ProQuest\)](#)
- [WSJ.com Home Page \(Wall Street Journal Online\)](#)
- [Worth](#)

Print Indexes for Articles and Documents

Located on Index Tables

Business Periodicals Index. New York: H.W. Wilson; 1958- . Monthly w/ Quarterly & Annual Cumulations.

BPI indexes prominent periodicals in the various business fields including accounting, advertising & marketing, banking, building, communications, computer technology and application, economics, finance and investments, industrial relations, insurance, management, occupational health and safety, real estate, retailing, taxation, transportation, and several other industries. The titles indexed are selected by subscriber vote.

Databases

See Databases for Business, Accounting, and Finance